

40071

2007
TC-40

Fiscal Year

Form 8886

9999

2-D Bar
Code

Utah State Income Tax Dollars Fund Education

• 2 Amended Return

Utah Individual Income Tax Return

X if deceased

Your Soc. Sec. No. THOMAS R JOHNSON
400005208 TESSIE D JOHNSON
511 JONATHAN PARK DR

Spouse's SSN
400005228 SOUTH JORDAN UT 84212

1 Filing Status - enter code	2 Exemptions - enter number	3 Election Campaign Fund - enter code
A = Single • C B = Head of Household C = Married filing jointly D = Married filing separately E = Qualifying widow(er)	a 1 Yourself b 1 Spouse c 3 Dependents d 1 Disabled dependents - see instr. e 6 Total exemptions (add a through d)	C = Constitution Yourself Spouse D = Democrat • R = Republican N = No contribution Does not increase tax or reduce refund

4 a Federal adjusted gross income	• 4 a 77039 .
4 b Additions to income from form TC-40S, Part 1	4 b . 4 77039 .
5 a State tax refund included on federal form 1040	• 5 a .
5 b Deductions from income from form TC-40S, Part 2	5 b . 5 .
6 Modified federal adjusted gross income (subtract line 5 from line 4)	• 6 77039 .
7 State income tax deducted as an itemized deduction on federal form 1040, Sch. A	• 7 .
8 Total adjusted income (add lines 6 and 7)	8 77039 .
9 a Standard or itemized deduction	• 9 a 10700 .
9 b Personal exemptions deduction (multiply \$2,550 by line 2e, unless limited)	• 9 b 15300 .
9 c One-half of the federal tax	• 9 c 3309 .
9 d Retirement exemption/deduction - TC-40B. Check box(es) if age 65 or over	• 9 d . • TP • SP
9 e Other deductions from form TC-40S, Part 3	9 e . 9 29309 .
10 Utah taxable income (subtract line 9 from line 8) If less than zero, enter zero	• 10 47730 .
11 Enter "X" if you are a qualified exempt taxpayer (see instructions)	• 11
12 Traditional tax calculation (calculate tax on page 17)	• 12 3044 .
13 Flat tax rate calculation (multiply line 6 by .0535) See instr for UESP credit	• 13 4122 .
14 Utah income tax (enter the lesser of line 12 or line 13)	14 3044 .
15 FOR NON OR PART-YEAR RESIDENTS ONLY - Attach form TC-40C Box a - from Col. A, line 32 Box b - from Col. B, line 32 Box c - Utah income tax ratio	• X Nonresident • Part-year resident (Line 14 x Box c)

• 77039 . / • 77039 . = 100.0000 • 15 3044 .

Last name JOHNSON

SSN 400-00-5208

1 6	Enter tax (full-year resident, enter tax from line 14 - non or part-year resident, enter tax from line 15)	1 6	3 0 4 4 .																																			
1 7	Nonrefundable credits from form TC-40S, Part 4	1 7	1 3 6 3 .																																			
1 8	Subtract line 17 from line 16 (Note: if line 17 is greater than or equal to line 16, enter zero)	1 8	1 6 8 1 .																																			
1 9	Contributions - add lines 19a through 19e and enter total contributions on line 19																																					
	<table border="0"> <thead> <tr> <th>Code</th> <th>Description</th> <th>Code</th> <th>Amount</th> <th>Sch Dist Code</th> </tr> </thead> <tbody> <tr> <td>0 1</td> <td>Utah Nongame Wildlife Fund</td> <td>• 1 9 a</td> <td>0 5</td> <td>1 0 . 0 1</td> </tr> <tr> <td>0 2</td> <td>Pamela Atkinson Homeless Trust Fund</td> <td>• 1 9 b</td> <td>0 5</td> <td>2 0 . 0 2</td> </tr> <tr> <td>0 3</td> <td>Kurt Oscarson Children's Organ Transplant Fund</td> <td>• 1 9 c</td> <td>0 5</td> <td>3 0 . 0 3</td> </tr> <tr> <td>0 5</td> <td>School District & Nonprofit School District Foundation</td> <td>• 1 9 d</td> <td>0 5</td> <td>4 0 . 0 4</td> </tr> <tr> <td>0 8</td> <td>Wolf Depredation Fund</td> <td>• 1 9 e</td> <td>0 5</td> <td>5 0 . 0 5</td> </tr> <tr> <td>0 9</td> <td>Cat & Dog Community Spay and Neuter Program</td> <td></td> <td></td> <td></td> </tr> </tbody> </table>	Code	Description	Code	Amount	Sch Dist Code	0 1	Utah Nongame Wildlife Fund	• 1 9 a	0 5	1 0 . 0 1	0 2	Pamela Atkinson Homeless Trust Fund	• 1 9 b	0 5	2 0 . 0 2	0 3	Kurt Oscarson Children's Organ Transplant Fund	• 1 9 c	0 5	3 0 . 0 3	0 5	School District & Nonprofit School District Foundation	• 1 9 d	0 5	4 0 . 0 4	0 8	Wolf Depredation Fund	• 1 9 e	0 5	5 0 . 0 5	0 9	Cat & Dog Community Spay and Neuter Program				1 9	1 5 0 .
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2 0	AMENDED RETURNS ONLY - previous refund	• 2 0	1 0 0 0 .																																			
2 1	Recapture of low-income housing credit	• 2 1	.																																			
2 2	Utah use tax	• 2 2	.																																			
2 3	Total tax, use tax and additions to tax (add lines 18 through 22)	2 3	2 8 3 1 .																																			
2 4	UTAH TAX WITHHELD (must attach W-2s and/or 1099 forms)	• 2 4	.																																			
2 5	Credit for Utah income taxes prepaid	• 2 5	3 6 0 0 .																																			
2 6	AMENDED RETURNS ONLY - previous payments	• 2 6	.																																			
2 7	Refundable credits from form TC-40S, Part 5	2 7	2 0 0 0 .																																			
2 8	Total withholding and credits (add lines 24 through 27)	2 8	5 6 0 0 .																																			
2 9	Tax Due - if line 23 is greater than line 28, subtract line 28 from line 23	TAX DUE • 2 9	.																																			
3 0	Penalty and interest	3 0	.																																			
3 1	Pay this amount (add lines 29 and 30)	3 1	.																																			
3 2	Refund - if line 28 is greater than line 23, subtract line 23 from line 28	REFUND • 3 2	2 7 6 9 .																																			
3 3	Enter the amount of refund you want applied to your 2008 taxes	• 3 3	.																																			
3 4	DIRECT DEPOSIT YOUR REFUND. Complete information below.																																					
	<table border="0"> <tr> <td>• Routing number</td> <td>• Account number</td> <td>Acct type</td> <td>•</td> <td>checking</td> <td>savings</td> </tr> </table>	• Routing number	• Account number	Acct type	•	checking	savings																															
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Under penalties of perjury, I declare to the best of my knowledge and belief, this return and accompanying schedules reflect my true tax status.

SIGN	Your signature	Date	Spouse's signature	Date
HERE				

Third Party Designee	Name of designee (if any) you authorize to discuss this return	Designee's telephone number	Designee PIN	•
Paid Preparer's	Preparer's signature	Date	Preparer's telephone number	Preparer's SSN/PTIN
Section	Firm's name and address		Preparer's EIN	•

Last name JOHNSON

SSN 400-00-5208

Part 4 - Nonrefundable Credits (write the code and amount of each nonrefundable credit, see pages 10 through 13)

<u>Code</u>		<u>Code</u>		
0 1	At-home parent	1 0	Recycling market development zone	• 01 100 .
0 2	Qualified sheltered workshop - enter name below	1 1	Tutoring disabled dependents	
		1 2	Research activities	• 10 650 .
0 3	Carryover of prior credit for energy systems	1 3	Research machinery/equipment	
0 5	Clean fuel vehicle	1 7	Tax paid to another state (attach TC-40A)	• 17 613 .
0 6	Historic preservation	1 9	Live organ donation expenses	
0 7	Enterprise zone	2 1	Renewable residential energy systems	• .
0 8	Low-income housing			• .
				• .
Total nonrefundable credits (add all nonrefundable credits and enter total here and on TC-40, line 17)				1363 .

Part 5 - Refundable Credits (write the code and amount of each refundable credit, see page 15)

<u>Code</u>		<u>Code</u>		
3 9	Renewable commercial energy systems	4 6	Mineral production withholding	• 41 2000 .
4 0	Targeted business tax credit	4 7	Agricultural off-highway gas/undyed diesel	
4 1	Special needs adoption credit	4 8	Farm operation hand tools	• .
4 3	Nonresident shareholder's withholding			• .
	FEIN -			• .
Total refundable credits (add all refundable credits and enter total here and on TC-40, line 27)				2000 .

Attach completed schedule to your 2007 Utah Income Tax return

Taxpayer last name

JOHNSON

Taxpayer social security number

400-00-5208

Credit for Income Tax Paid to Another State

TC-40A Rev. 12/07

Part-year residents rarely qualify for this credit. Nonresidents do not qualify for this credit. See instructions on page 12.

Part-year resident: A taxpayer who is domiciled in Utah for part of the year and domiciled in a state, other than Utah, for part of the year, may only claim credit on the portion of income: (1) subject to both Utah tax and tax in the other state, (2) received while domiciled in Utah, and (3) included in "Column A-Utah Income" on TC-40C. Also see Part-Year Resident Defined on page 2 of instructions.

NOTE: You cannot file electronically if claiming credit for taxes paid to more than one state.

If you claim credit for tax paid to more than one state, complete a TC-40A for each state

and enter the sum of the credits on TC-40S, Part 4 using code 17.

1. Federal adjusted gross income taxed by Utah and the state of: _____	1	\$	22,963	00	Line 3 cannot be greater than 1.0000
2. Federal adjusted gross income from federal return (see line 4a instructions on page 5)	2		77,039	00	
3. Ratio of other state gross income to total income (divide line 1 by line 2 and round to 4 decimal places)					3 0.2981
4. Utah income tax (line 14 on front of return)	4		3,044	00	
5. Credit limitation (multiply line 4 by decimal on line 3)	5		907	00	
6. Actual income tax paid to state shown on line 1. Part-year residents must prorate the tax paid to another state. The credit only applies to the portion of the actual taxes paid on income taxed in Utah and the other state shown.	6		613	00	
7. Credit for taxes paid to another state (line 5 or 6, whichever is less). Enter on TC-40S, Part 4, using code 17.	7	\$			613 00

Keep a signed copy of the other state(s) income tax return for your records.

Taxpayer last name

Taxpayer social security number

Residency status:

☐ Nonresident. Home state abbreviation: _____

☐ Part-year Utah resident from ____ / ____ / 07 to ____ / ____ / 07

Column A - UTAH INCOME AND ADJUSTMENTS

INCOME: Enter all income or loss 1) earned or received from Utah sources while not a Utah resident, plus 2) earned or received from all sources while a Utah resident, even if not from a Utah source.

ADJUSTMENTS: Enter each adjustment applicable to Utah income. This includes payments to qualified IRA or self-employed retirement plans, alimony paid while a Utah resident, moving expenses when moving into Utah, etc.

Column B - FEDERAL INCOME AND ADJUSTMENTS

INCOME: Enter the amount of income in this column from all sources, as found on your federal return, as noted below.

ADJUSTMENTS: Enter the amount of each adjustment applicable to federal income, as found on your federal return, as noted below.

Nonresident Military Personnel Adjustment: Enter on line 30, Column B, the amount included on line 1, Column B, that is active duty military pay.

INCOME	COLUMN A - UTAH	COLUMN B - FEDERAL
1. Wages, salaries, tips, etc. (1040/1040A line 7, 1040EZ line 1)	00	00
2. Taxable interest income (1040/1040A line 8a, 1040EZ line 2)	00	00
3. Ordinary dividends (1040/1040A line 9a)	00	00
4. Taxable refunds, credits, or offsets of state and local income taxes (1040 line 10)	00	00
5. Alimony received (1040 line 11)	00	00
6. Business income or (loss) (1040 line 12)	00	00
7. Capital gain or (loss) (1040 line 13, 1040A line 10)	00	00
8. Other gains or (losses) (1040 line 14)	00	00
9. IRA distributions - taxable amount (1040 line 15b, 1040A line 11b)	00	00
10. Pensions and annuities - taxable amount (1040 line 16b, 1040A line 12b)	00	00
11. Rental real estate, royalties, part., S corp., trusts, etc. (1040 line 17)	00	00
12. Farm income or (loss) (1040 line 18)	00	00
13. Unemployment compensation (1040 line 19, 1040A line 13, 1040EZ line 3)	00	00
14. Social Security benefits - taxable amount (1040 line 20b, 1040A line 14b)	00	00
15. Other income (1040 line 21)	00	00
16. Total income (add lines 1 through 15)	00	00
ADJUSTMENTS	COLUMN A - UTAH	COLUMN B - FEDERAL
17. Educator expenses (1040 line 23)	00	00
18. Certain business expenses (1040 line 24)	00	00
19. Health savings account deduction (1040 line 25)	00	00
20. Moving expenses (1040 line 26 - column A, only expenses moving into Utah)	00	00
21. One-half of self-employment tax (1040 line 27)	00	00
22. Self-employed SEP, SIMPLE, and qualified plans (1040 line 28)	00	00
23. Self-employed health insurance deduction (1040 line 29)	00	00
24. Penalty on early withdrawal of savings (1040 line 30)	00	00
25. Alimony paid (1040 line 31a)	00	00
26. IRA deduction (1040 line 32, 1040A line 17)	00	00
27. Student loan interest deduction (1040 line 33, 1040A line 18)	00	00
28. Tuition and fees deduction (1040 line 34, 1040A line 19)	00	00
29. Domestic production activities deduction (1040 line 35)	00	00
30. Nonresident military active duty pay included on line 1 column B (page 9)		00
31. Total adjustments (add lines 17 through 30)	00	00
32. Subtract line 31 from line 16 for both COLUMNS A and B. COLUMN B total must equal the FAGI amount on TC-40, line 4a (unless line 30 is completed).	00	00

Attach this completed SCHEDULE to your Utah tax return.

Enter this total on
TC-40, line 15, "Box a"

Enter this total on
TC-40, line 15, "Box b"

Label

(See instructions on page 16.)
Use the IRS label.
Otherwise, please print or type.

Presidential

Election Campaign

For the year Jan. 1–Dec. 31, 2007, or other tax year beginning , 2007, ending , 20		OMB No. 1545-0074
Your first name and initial THOMAS R	Last name JOHNSON	Your social security number 400 00 5208
If a joint return, spouse's first name and initial TESSIE D	Last name JOHNSON	Spouse's social security number 400 00 5228
Home address (number and street). If you have a P.O. box, see page 16. 511 JONATHAN PARK DR		Apt. no.
City, town or post office, state, and ZIP code. If you have a foreign address, see page 16. SOUTH JORDAN UT 84212		Checking a box below will not change your tax or refund.

Check here if you, or your spouse if filing jointly, want \$3 to go to this fund (see page 16) ▶

☐ You ☐ Spouse

Filing Status

Check only one box.

- 1 ☐ Single
2 ☒ Married filing jointly (even if only one had income)
3 ☐ Married filing separately. Enter spouse's SSN above and full name here. ▶
4 ☐ Head of household (with qualifying person). (See page 17.) If the qualifying person is a child but not your dependent, enter this child's name here. ▶
5 ☐ Qualifying widow(er) with dependent child (see page 17)

Exemptions

If more than four dependents, see page 19.

6a <input checked="" type="checkbox"/> Yourself. If someone can claim you as a dependent, do not check box 6a	Boxes checked on 6a and 6b	2
b <input checked="" type="checkbox"/> Spouse	No. of children on 6c who:	3
c Dependents:		
(1) First name Last name	(2) Dependent's social security number	(3) Dependent's relationship to you
JOHN JOHNSON	400 01 0000	SON
JILL JOHNSON	400 02 0000	DAU
SUE JOHNSON	400 03 0000	DAU
(4) <input checked="" type="checkbox"/> If qualifying child for child tax credit (see page 19)		
d Total number of exemptions claimed		
Add numbers on lines above ▶ 5		

Income

Attach Form(s) W-2 here. Also attach Forms W-2G and 1099-R if tax was withheld.

If you did not get a W-2, see page 23.

Enclose, but do not attach, any payment. Also, please use Form 1040-V.

7 Wages, salaries, tips, etc. Attach Form(s) W-2	7	
8a Taxable interest. Attach Schedule B if required	8a	
b Tax-exempt interest. Do not include on line 8a	8b	
9a Ordinary dividends. Attach Schedule B if required	9a	
b Qualified dividends (see page 23)	9b	
10 Taxable refunds, credits, or offsets of state and local income taxes (see page 24)	10	
11 Alimony received	11	
12 Business income or (loss). Attach Schedule C or C-EZ	12	
13 Capital gain or (loss). Attach Schedule D if required. If not required, check here ▶ <input type="checkbox"/>	13	
14 Other gains or (losses). Attach Form 4797	14	
15a IRA distributions	15a	
b Taxable amount (see page 25)	15b	
16a Pensions and annuities	16a	
b Taxable amount (see page 26)	16b	
17 Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E	17	77039
18 Farm income or (loss). Attach Schedule F	18	
19 Unemployment compensation	19	
20a Social security benefits	20a	
b Taxable amount (see page 27)	20b	
21 Other income. List type and amount (see page 29)	21	
22 Add the amounts in the far right column for lines 7 through 21. This is your total income ▶	22	77039
23 Educator expenses (see page XX)	23	
24 Certain business expenses of reservists, performing artists, and fee-basis government officials. Attach Form 2106 or 2106-EZ	24	
25 Health savings account deduction. Attach Form 8889	25	
26 Moving expenses. Attach Form 3903	26	
27 One-half of self-employment tax. Attach Schedule SE	27	
28 Self-employed SEP, SIMPLE, and qualified plans	28	
29 Self-employed health insurance deduction (see page 29)	29	
30 Penalty on early withdrawal of savings	30	
31a Alimony paid b Recipient's SSN ▶	31a	
32 IRA deduction (see page 31)	32	
33 Student loan interest deduction (see page 33)	33	
34 Tuition and fees deduction. Attach Form 8917	34	
35 Domestic production activities deduction. Attach Form 8903	35	
36 Add lines 23 through 31a and 32 through 35	36	
37 Subtract line 36 from line 22. This is your adjusted gross income ▶	37	77039

Adjusted Gross Income

Tax and Credits**Standard Deduction for—**

• People who checked any box on line 39a or 39b or who can be claimed as a dependent, see page 34.

• All others:
Single or Married filing separately, \$5,350

Married filing jointly or Qualifying widow(er), \$10,700

Head of household, \$7,850

38	Amount from line 37 (adjusted gross income)	38	77039
39a	Check <input type="checkbox"/> You were born before January 2, 1943, <input type="checkbox"/> Blind. <input type="checkbox"/> Spouse was born before January 2, 1943, <input type="checkbox"/> Blind. Total boxes checked 39a		
b	If your spouse itemizes on a separate return or you were a dual-status alien, see page 34 and check here 39b		
40	Itemized deductions (from Schedule A) or your standard deduction (see left margin)	40	10700
41	Subtract line 40 from line 38	41	66339
42	If line 38 is \$117,300 or less, multiply \$3,400 by the total number of exemptions claimed on line 6d. If line 38 is over \$117,300, see the worksheet on page XX	42	17000
43	Taxable income. Subtract line 42 from line 41. If line 42 is more than line 41, enter -0-	43	49339
44	Tax (see page 36). Check if any tax is from: a <input type="checkbox"/> Form(s) 8814 b <input type="checkbox"/> Form 4972 c <input type="checkbox"/> Form(s) 8889	44	6618
45	Alternative minimum tax (see page 39). Attach Form 6251	45	
46	Add lines 44 and 45	46	6618
47	Credit for child and dependent care expenses. Attach Form 2441	47	
48	Credit for the elderly or the disabled. Attach Schedule R	48	
49	Education credits. Attach Form 8863	49	
50	Residential energy credits. Attach Form 5695	50	
51	Foreign tax credit. Attach Form 1116 if required	51	
52	Child tax credit (see page XX). Attach Form 8901 if required	52	
53	Retirement savings contributions credit. Attach Form 8880	53	
54	Credits from: a <input type="checkbox"/> Form 8396 b <input type="checkbox"/> Form 8859 c <input type="checkbox"/> Form 8839	54	
55	Other credits: a <input type="checkbox"/> Form 3800 b <input type="checkbox"/> Form 8801 c <input type="checkbox"/> Form	55	
56	Add lines 47 through 55. These are your total credits	56	
57	Subtract line 56 from line 46. If line 56 is more than line 46, enter -0-	57	6618

Other Taxes

58	Self-employment tax. Attach Schedule SE	58	
59	Unreported social security and Medicare tax from: a <input type="checkbox"/> Form 4137 b <input type="checkbox"/> Form 8919	59	
60	Additional tax on IRAs, other qualified retirement plans, etc. Attach Form 5329 if required	60	
61	Advance earned income credit payments from Form(s) W-2, box 9	61	
62	Household employment taxes. Attach Schedule H	62	
63	Add lines 57 through 62. This is your total tax	63	6618

Payments

If you have a qualifying child, attach Schedule EIC.

64	Federal income tax withheld from Forms W-2 and 1099	64	
65	2007 estimated tax payments and amount applied from 2006 return	65	5000
66a	Earned income credit (EIC)	66a	
b	Nontaxable combat pay election 66b		
67	Excess social security and tier 1 RRTA tax withheld (see page 60)	67	
68	Additional child tax credit. Attach Form 8812	68	
69	Amount paid with request for extension to file (see page 60)	69	
70	Payments from: a <input type="checkbox"/> Form 2439 b <input type="checkbox"/> Form 4136 c <input type="checkbox"/> Form 8885	70	
71	Refundable credit for prior year minimum tax from Form 8801, line 27	71	
72	Add lines 64, 65, 66a, and 67 through 71. These are your total payments	72	5000

Refund

Direct deposit? See page 61 and fill in 74b, 74c, and 74d, or Form 8888.

73	If line 72 is more than line 63, subtract line 63 from line 72. This is the amount you overpaid	73	
74a	Amount of line 73 you want refunded to you. If Form 8888 is attached, check here <input type="checkbox"/>	74a	
b	Routing number	c	Type: <input type="checkbox"/> Checking <input type="checkbox"/> Savings
d	Account number		
75	Amount of line 73 you want applied to your 2008 estimated tax	75	

Amount You Owe

76	Amount you owe. Subtract line 72 from line 63. For details on how to pay, see page 62	76	1618
77	Estimated tax penalty (see page 62)	77	

Third Party Designee

Do you want to allow another person to discuss this return with the IRS (see page 63)? ☐ Yes. Complete the following. ☐ No

Designee's name Phone no. () Personal identification number (PIN)

Sign Here

Joint return? See page 17. Keep a copy for your records.

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Your signature	Date	Your occupation	Daytime phone number ()
Spouse's signature. If a joint return, both must sign.	Date	Spouse's occupation	

Paid Preparer's Use Only

Preparer's signature Date Check if self-employed ☐ Preparer's SSN or PTIN

Firm's name (or yours if self-employed), address, and ZIP code EIN Phone no. ()